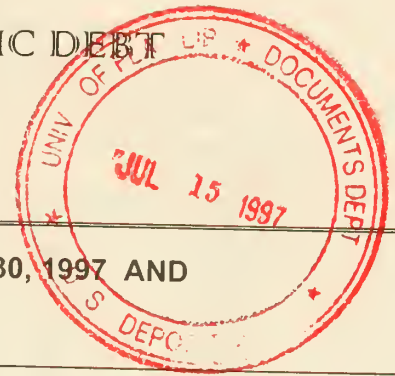




MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JUNE 30, 1997

(Details may not add to totals)



**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1997 AND
COMPARATIVE FIGURES FOR JUNE 30, 1996**

(Amount in millions of dollars)

Title	JUNE 30, 1997		JUNE 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.517	\$704,135	¹ 5.323	\$773,612
Treasury Notes.....	6.450	2,132,574	6.547	2,025,761
Treasury Bonds.....	8.919	565,416	9.055	534,061
Treasury Inflation-Indexed Notes.....	3.555	15,933	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.684	3,433,058	6.683	3,348,433
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.494	35,359	7.422	37,781
R.E.A. Series.....	5.000	1	5.000	5
State and Local Government Series.....	6.453	107,915	6.712	97,832
United States Savings Securities.....	6.431	182,664	6.494	184,193
Government Account Series.....	7.409	1,581,467	7.556	1,428,508
Total Nonmarketable.....	7.262	1,937,401	7.397	1,778,315
Total Interest-bearing Debt.....	³ 6.892	5,370,459	6.928	5,126,748
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		537		543
Subject to the Statutory Debt Limit.....		5,155		33,785
Total Noninterest-bearing Debt.....		5,692		34,327
Total Public Debt Outstanding.....		5,376,151		5,161,076

TABLE II -- STATUTORY DEBT LIMIT, JUNE 30, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,376,151
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	537
Unamortized Discount ⁴	70,811
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,289,803
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	37
Total Debt Subject to limit.....	5,289,840
Statutory Debt Limit ⁵	5,500,000
Balance of Statutory Debt Limit.....	210,160

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

COMPILED AND PUBLISHED BY
THE BUREAU OF THE PUBLIC DEBT

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1997

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a							
Marketable:							
Treasury Bills (Maturity Value): ^{6 c}							
CUSIP:	Yield:						
912794 5D2	5.11	01/02/97	07/03/97	07/03/97	13,570	.....	24,430
	5.18	04/03/97			10,860		
5F7	5.11	01/09/97	07/10/97	07/10/97	12,593	.....	23,985
	5.14	04/10/97			11,392		
5E0	5.11	01/16/97	07/17/97	07/17/97	11,592	.....	21,700
	5.15	04/17/97			10,107		
2S2	5.49	07/25/96	07/24/97	07/24/97	20,185	.....	41,781
	5.11	01/23/97			11,540		
	5.21	04/24/97			10,056		
5G5	5.12	01/30/97	07/31/97	07/31/97	11,625	.....	22,814
	5.22	05/01/97			11,189		
5H3	5.08	02/06/97	08/07/97	08/07/97	12,561	.....	23,930
	5.14	05/08/97			11,369		
5J9	5.07	02/13/97	08/14/97	08/14/97	13,227	.....	24,501
	5.08	05/15/97			11,274		
2T0	5.36	08/22/96	08/21/97	08/21/97	20,572	.....	45,452
	5.03	02/20/97			13,372		
	5.17	05/22/97			11,509		
5K6	5.03	02/27/97	08/28/97	08/28/97	13,442	.....	24,686
	5.03	05/29/97			11,244		
5L4	5.19	03/06/97	09/04/97	09/04/97	13,096	.....	24,638
	4.93	06/05/97			11,542		
5M2	5.18	03/13/97	09/11/97	09/11/97	12,136	.....	22,550
	4.94	06/12/97			10,414		
2U7	5.57	09/19/96	09/18/97	09/18/97	19,907	.....	42,595
	5.26	03/20/97			11,935		
	4.88	06/19/97			10,753		
5N0	5.33	03/27/97	09/25/97	09/25/97	11,546	.....	21,952
	4.94	06/26/97			10,406		
5P5	5.31	04/03/97	10/02/97	10/02/97	10,037	.....	10,037
5Q3	5.30	04/10/97	10/09/97	10/09/97	10,323	.....	10,323
2V5	5.34	10/17/96	10/16/97	10/16/97	20,191	.....	29,782
	5.42	04/17/97			9,591		
5R1	5.38	04/24/97	10/23/97	10/23/97	8,999	.....	8,999
5S9	5.45	05/01/97	10/30/97	10/30/97	10,107	.....	10,107
5T7	5.37	05/08/97	11/06/97	11/06/97	10,622	.....	10,622
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142	.....	31,217
	5.30	05/15/97			11,075		
5U4	5.35	05/22/97	11/20/97	11/20/97	10,499	.....	10,499
5V2	5.26	05/29/97	11/28/97	11/28/97	11,034	.....	11,034
5W0	5.22	06/05/97	12/04/97	12/04/97	11,008	.....	11,008
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	.....	31,505
	5.20	06/12/97			10,962		
5X8	5.10	06/19/97	12/18/97	12/18/97	10,051	.....	10,051
5Y6	5.05	06/26/97	12/26/97	12/26/97	11,479	.....	11,479
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	.....	20,610
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	.....	20,983
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	.....	20,841
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	.....	19,073
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	.....	20,689
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	.....	20,833
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	.....	19,430
Total Treasury Bills.....					704,135	.....	704,135
Treasury Notes: ^{7 d}							
CUSIP:	Series:	Interest Rate:					
912827 ZB1	F	8-1/2	07/16/90	07/15/97	01/15-07/15	8,385	8,385
G30	P	5-1/2	07/31/92	07/31/97	01/31-07/31	12,104	12,104
U59	AG	5-7/8	07/31/95	07/31/97	01/31-07/31	18,952	18,952
VE9	B	8-5/8 ^a	08/15/87	08/15/97	02/15-08/15	9,363	9,363
Q70	X	6-1/2	08/15/94	08/15/97	02/15-08/15	20,250	20,250
G71	Q	5-5/8	08/31/92	08/31/97	02/28-08/31	11,109	11,109
U91	AH	6	08/31/95	08/31/97	02/28-08/31	19,383	19,383
G97	R	5-1/2	09/30/92	09/30/97	03/31-09/30	12,139	12,139
V33	AJ	5-3/4	10/02/95	09/30/97	03/31-09/30	19,117	19,117
ZK1	G	8-3/4	10/15/90	10/15/97	04/15-10/15	8,860	8,860
H47	S	5-3/4	11/02/92	10/31/97	04/30-10/31	11,383	11,383
V58	AK	5-5/8	10/31/95	10/31/97	04/30-10/31	18,840	18,840
VN9	C	8-7/8 ^a	11/15/87	11/15/97	05/15-11/15	9,808	9,808
R79	Y	7-3/8	11/15/94	11/15/97	05/15-11/15	20,861	20,861
H88	T	6	11/30/92	11/30/97	05/31-11/30	11,526	11,526
V90	AL	5-3/8	11/30/95	11/30/97	05/31-11/30	18,688	18,688
J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163	12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126	9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087	19,087

Loan Description			Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 VW9	A	8-1/8 ^a	02/15/88	02/15/98	02/15-08/15	9,159		9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080		21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870		30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149		13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720		21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788		8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225		12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406		21,406
WE8	B	9 ^a	05/16/88	05/15/98	05/15-11/15	9,165		9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226		21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358		12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110		21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596		12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054		22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694		9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689		11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563		21,563
WN8	C	9-1/4 ^a	08/15/88	08/15/98	02/15-08/15	11,343		11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418		22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019		13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949		21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576		12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486		21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268		10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023		13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221		21,221
WW8	D	8-7/8 ^a	11/15/88	11/15/98	05/15-11/15	9,903		9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598		20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115		12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532		20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444		12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615		20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559		10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901		12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468		19,468
XE7	A	8-7/8 ^a	02/15/89	02/15/99	02/15-08/15	9,720		9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997		21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914		11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916		19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780		12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798		19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178		10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292		12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353		19,353
XN7	B	9-1/8 ^a	05/15/89	05/15/99	05/15-11/15	10,047		10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360		23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339		12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575		18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101		13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,861		17,861
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		12,411
XW7	C	8 ^a	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397		12,397
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836		12,836
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152		12,152
YE6	D	7-7/8 ^a	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934		11,934
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523		12,523
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229		12,229
YN6	A	8-1/2 ^a	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496		12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188		13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433		12,433
YW6	B	8-7/8 ^a	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752		12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464		12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339		12,339
ZE5	C	8-3/4 ^a	08/15/90	08/15/00	02/15-08/15	11,081		11,081
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922		11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011		12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080		12,080
ZN5	D	8-1/2 ^a	11/15/90	11/15/00	05/15-11/15	11,520		11,520

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1997 -- Continued

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357		12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821		12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313		11,313
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,058		13,058
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563		23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011		28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955		12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440		14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514		15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104		13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958		13,958
Total Treasury Notes.....						2,132,574		2,132,574
Treasury Bonds: 7 d								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)	227
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495		1,495
				11/15/02				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103		2,103
				08/15/03				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230		5,230
				11/15/03				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260		7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606		4,606
				05/15/04				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755		3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000		4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201		4,201
				11/15/04				
DM7		11-5/8	10/30/84	11/15/04	05/15-11/15	8,302		8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987		2,987
				05/15/05				
DQ8		12	04/02/85	05/15/05	05/15-11/15	4,261		4,261
DR6		10-3/4	07/02/85	08/15/05	02/15-08/15	9,270		9,270

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1997 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP: 912810 CS5	Interest Rate: 12-3/4	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736		4,736	
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756		4,756	
CV8	13-7/8	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609		4,609	
CY2	14	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901		4,901	
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032		11,032	
DF2	12	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755		14,755	
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007		5,007	
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128		5,128	
DN5	11-3/4 ⁸	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006		6,006	
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668		12,668	
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150		7,150	
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900		6,900	
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267		7,267	
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824		18,824	
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864		18,864	
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194		18,194	
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017		14,017	
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709		8,709	
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033		9,033	
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251		19,251	
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214		20,214	
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229		10,229	
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159		10,159	
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419		21,419	
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113		11,113	
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959		11,959	
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163		12,163	
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798		32,798	
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353		10,353	
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700		10,700	
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374		18,374	
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909		22,909	
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470		11,470	
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725		11,725	
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602		12,602	
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905		12,905	
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894		10,894	
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493		11,493	
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456		10,456	
Total Treasury Bonds.....					569,842	(4,426)	565,416	
Treasury Inflation-Indexed Notes: ^{7 d}								
CUSIP: 912827 2M3	Series: A	Interest Rate: 3-3/8 ⁸	02/06/97	01/15/07	01/15-07/15	15,758	175	15,933
Total Treasury Inflation-Indexed Notes.....					15,758	175	15,933	
Federal Financing Bank.....		Various	Various	Various	15,000		15,000	
Total Marketable.....					3,437,309	(4,251)	3,433,058	

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1997 - Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: ^d						
Bills 7/3/97.....	10/31/96	07/03/97	07/03/97	75	.....	75
Bills 7/17/97.....	Various	07/17/97	07/17/97	175	.....	175
Bills 8/7/97.....	10/31/96	08/07/97	08/07/97	75	.....	75
Bills 8/21/97.....	10/31/96	08/21/97	08/21/97	75	.....	75
Bills 9/4/97.....	10/31/96	09/04/97	09/04/97	75	.....	75
Bills 9/18/97.....	10/31/96	09/18/97	09/18/97	75	.....	75
Bills 10/1/97.....	03/25/97	10/01/97	10/01/97	150	.....	150
Bills 10/2/97.....	10/31/96	10/02/97	10/02/97	75	.....	75
Bills 10/16/97.....	10/31/96	10/16/97	10/16/97	75	.....	75
Bills 11/3/97.....	03/25/97	11/03/97	11/03/97	150	.....	150
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Zero-coupon Treasury bond..... ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹¹	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹¹	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	45,263	(9,904)	35,359
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	45	(44)	1
Total R.E.A. Series.....	.....	.....	.....	45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	18,677	(13,443)	5,235
Treasury Special Zero's - Certificates of Indebtedness.....	Various	.....	.....	9,499	(9,490)	10
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	134,328	(55,533)	78,795
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(236)	64
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	28,763	(4,955)	23,809
Treasury Demand Deposit..... ¹¹	Various	.....	Daily	75	(72)	3
Total State and Local Government Series.....	.....	.....	.....	191,643	(83,728)	107,915
United States Savings Securities:						
United States Savings Bonds: ^{12 d}						
Series E..... ¹³	Various	On demand	At redemption	201,844	(147,583)	54,261
Series EE..... ¹³	Various	On demand	At redemption	180,673	(64,063)	116,610
Series E and EE Unclassified ¹³	Various	On demand	At redemption	521	(1,366)	(845)
Series H.....	Various	On demand	Semiannually	7,136	(5,743)	1,393
Series HH.....	Various	On demand	Semiannually	14,912	(4,092)	10,821
Series H and HH Unclassified.....	Various	On demand	Semiannually	16	(*)	16
Total United States Savings Bonds.....	.....	.....	.....	405,102	(222,846)	182,256
United States Savings Notes..... ^{12 d}	Various	On demand	At redemption	1,526	(1,195)	331
United States Individual Retirement Bonds..... ^{14 d}	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... ¹⁵	Various	On demand	At redemption	359	(297)	62
Total United States Savings Securities.....	.....	.....	.....	407,065	(224,401)	182,664

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,525	(7)	1,518
Airport and Airway Trust Fund.....	7,107		7,107
Albanian Claims Fund, Treasury Department.....	2		2
Aquatic Resources Trust Fund.....	1,157	(255)	901
Armed Forces Retirement Home Trust Fund.....	137		137
Assessment Funds, Office of the Comptroller of the Currency.....	154		154
Assets Forfeiture Fund, Justice.....	333		333
Aviation Insurance Revolving Fund.....	67		67
Bank Insurance Fund, The.....	25,933		25,933
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	.		.
Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	76		76
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	25		25
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	450,731	(70,993)	379,738
Claims Court Judges Retirement Fund.....	4		4
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	3		3
Commissary Funds, Federal Prisons.....	52		52
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	7		7
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(18)	29
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	500	(14)	486
Department of Defense Military Retirement Fund.....	141,843	(12,190)	129,653
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	(*)	1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	10		10
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,583		1,583
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	46		46
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	9,001	(1,945)	7,056
Employees' Life Insurance Fund, Office of Personnel Management.....	17,773		17,773
Endeavor Teacher Fellowship Trust Fund.....	.		.
Escrow Account, National Labor Relations Board.....	12		12
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	1		1
Esther Cattell Schmitt Gift Fund, Treasury.....	.		.
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,460		15,460
Export-Import Bank of the United States, Liquidating Account.....	820	(64)	756
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,151		1,151
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	418		418
Federal Disability Insurance Trust Fund.....	63,588	(2,229)	61,359
Federal Hospital Insurance Trust Fund.....	127,840	(4,839)	123,001
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	147		147
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	7		7
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	11,166		11,166
Federal Old-Age and Survivors Insurance Trust Fund.....	556,344	(*)	556,344
Federal Ship Financing Escrow Fund, Maritime Administration.....	302	(12)	289
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	16		16
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	43		43
Federal Supplementary Medical Insurance Trust Fund.....	37,841	(4,429)	33,412

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	8,964	.....	8,964
FSLIC Resolution Fund, The.....	1,623	.....	1,623
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	.	.....	.
General Post Fund, National Homes, Department of Veterans Affairs.....	38	.....	38
German Democratic Republic Settlement Fund.....	103	(72)	31
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	.	.....	.
Gifts and Bequests, Treasury.....	3	(1)	2
Gifts, Central Intelligence Agency.....	.	.....	.
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,458	(251)	5,208
Harbor Maintenance Trust Fund.....	1,576	(530)	1,046
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	56	(1)	55
Hazardous Substance Superfund.....	7,031	(1,118)	5,913
Highway Trust Fund.....	22,836	.....	22,836
Indian Tribal Funds, Bureau of Indian Affairs.....	365	(18)	347
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	389	(94)	294
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	17	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	.....	9
Judicial Officers Retirement Fund.....	88	.....	88
Judicial Survivors Annuities Fund.....	283	(4)	279
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,115	(55)	1,060
Library of Congress Trust Fund.....	18	.....	18
Low-Level Radioactive Waste, Department of Energy.....	3	.....	3
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,640	.....	3,640
National Institutes of Health Conditional Gift Fund.....	1	.....	1
National Institutes of Health Unconditional Gift Fund.....	14	(*)	14
National Security Education Trust Fund.....	57	.....	57
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,279	(*)	12,279
National Service Trust, Corporation for National and Community Services.....	253	(8)	245
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	18	.....	18
Nuclear Waste Disposal Fund, Department of Energy.....	6,263	(279)	5,984
Office of Naval Records and History Fund.....	.	.....	.
Oil Spill Liability Trust Fund.....	1,210	(88)	1,122
Oliver Wendell Holmes Devise Fund, Library of Congress.....	.	.....	.
Operating Fund, National Credit Union Administration.....	35	.....	35
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	16	.....	16
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,568	(125)	2,443
Panama Canal Commission Compensation Fund.....	85	(10)	74
Panama Canal Commission Dissolution Fund.....	3	.....	3
Patients Benefit Fund, National Institutes of Health.....	.	.....	.
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	257	.....	257
Payments to Copyright Owners, Copyright Office, Library of Congress.....	633	(*)	633
Pension Benefit Guaranty Corporation.....	10,899	(3,786)	7,113
Postal Service Fund.....	1,599	.....	1,599
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	19	(*)	18
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	.	.....	.

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Prison Industries Fund, Department of Justice.....	65	.....	65
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	120	.....	120
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	17,446	(323)	17,123
Railroad Retirement Supplemental Account.....	47	(8)	39
Reforestation Trust Fund, Forest Service.....	10	.....	10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	38	.....	38
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	2	.....	2
Reregistration and Expedited Processing Fund, Environmental Protection Agency..	13	.....	13
Reserve Mobilization Income Insurance Fund, Defense.....	76	.....	76
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	15	.....	15
Saving Association Insurance Fund, The.....	9,079	.....	9,079
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	584	.....	584
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,165	(524)	1,641
Special Investment Account.....	919	.....	919
Suspense, United States Customs Service.....	350	(194)	156
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,013	.....	25,013
Treasury Deposit Funds.....	73	.....	73
Treasury Forfeiture Fund.....	305	(152)	152
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	50	.....	50
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund...	61	(1)	60
Trust Funds, United States Information Agency.....	1	.....	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	60,847	.....	60,847
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	.....	95
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	109	.....	109
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	912	.....	912
Utah Reclamation Mitigation and Conservation Account, Interior.....	61	.....	61
Vaccine Injury Compensation Trust Fund.....	1,187	(18)	1,169
Veterans Reopened Insurance Fund.....	532	.....	532
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	.....	1,640
Voluntary Separation Incentive Fund, Defense.....	916	(5)	911
War-Risk Insurance Revolving Fund, Maritime Administration.....	25	.....	25
Total Government Account Series.....	1,686,178	(104,710)	1,581,467
Total Nonmarketable.....	2,360,190	(422,788)	1,937,401
Total Interest-bearing Debt.....	5,797,498	(427,040)	5,370,459

Noninterest-bearing Debt:

Not Subject to the Statutory Debt Limit:

United States Notes.....	¹⁶	273
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement	¹⁷	66
Silver Certificates (Act of June 24, 1967).....	¹⁸	187
Other.....		11
Total Not Subject to the Statutory Debt Limit.....		537

Subject to the Statutory Debt Limit:

Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	^{b e}	1,213
United States Savings Stamps.....		45
Matured Treasury Bonds, at various interest rates.....		61
Matured Treasury Notes, at various interest rates.....		78
Matured United States Savings Bonds.....		3,751
Other.....		7
Total Subject to the Statutory Debt Limit.....		5,155

Total Noninterest-bearing Debt.....	5,692
Total Public Debt Outstanding.....	5,376,151

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, JUNE 30, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	31
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....					37
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total					37

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 ²⁰		Fiscal Year 1996 Total
MAY	Fiscal Year to Date	\$1,985,175.10
\$276,605.22	\$695,003.35	

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹	
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Notes:									
CUSIP:	Series:	Interest Rate:							
912827	VE9	B	8-5/8	AK3	08/15/97	9,362,836	6,319,636	3,043,200	64,000
	VN9	C	8-7/8	AL1	11/15/97	9,808,329	5,611,529	4,196,800	110,400
	VW9	A	8-1/8	AM9	02/15/98	9,159,068	6,307,228	2,851,840	25,280
	WE8	B	9	AN7	05/15/98	9,165,387	6,401,387	2,764,000	64,000
	WN8	C	9-1/4	AP2	08/15/98	11,342,646	8,025,046	3,317,600	14,400
	WW8	D	8-7/8	AQ0	11/15/98	9,902,875	6,307,675	3,595,200	17,600
	XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,836,423	1,883,200	54,400
	XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,565,503	3,481,600	35,200
	XW7	C	8	AT4	08/15/99	10,163,644	7,148,069	3,015,575	17,000
	YE6	D	7-7/8	AU1	11/15/99	10,773,960	7,135,560	3,638,400	11,200
	YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,191,033	2,482,000	0
	YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,521,830	4,974,400	70,400
	ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,329,766	3,750,880	90,560
	ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,413,282	4,106,400	108,400
	ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,991,202	3,321,600	49,600
	A85	B	8	BA4	05/15/01	12,398,083	8,710,308	3,687,775	76,300
	B92	C	7-7/8	BB2	08/15/01	12,339,185	8,486,385	3,852,800	156,800
	D25	D	7-1/2	BC0	11/15/01	24,226,102	21,038,742	3,187,360	119,840
	F49	A	7-1/2	BD8	05/15/02	11,714,397	9,655,197	2,059,200	27,600
	G55	B	6-3/8	BE6	08/15/02	23,859,015	22,497,415	1,361,600	121,600
	J78	A	6-1/4	BF3	02/15/03	23,562,691	23,196,643	366,048	36,992
	L83	B	5-3/4	BG1	08/15/03	28,011,028	27,575,828	435,200	24,000
	N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	25,600
	P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,432,372	8,000	29,600
	Q88	C	7-1/4	BK2	08/15/04	13,346,467	13,326,467	20,000	63,200
	R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
	S86	A	7-1/2	BM8	02/15/05	13,834,754	13,798,594	36,160	0
	T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
	U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
	V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,206,720	3,200	0
	W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
	X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
	Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
	Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
	2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	0
	2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,958,186	0	0
Treasury Bonds:									
CUSIP:		Interest Rate:							
912810	DM7	11-5/8	912803	AB9	11/15/04	8,301,806	4,295,406	4,006,400	297,600
	DQ8	12		AD5	05/15/05	4,260,758	2,130,908	2,129,850	196,000
	DR6	10-3/4		AG8	08/15/05	9,269,713	7,196,913	2,072,800	391,200
	DU9	9-3/8		AJ2	02/15/06	4,755,916	4,745,420	10,496	4,480
	DN5	11-3/4	912800	AA7	11/15/14	6,005,584	2,083,184	3,922,400	78,400
	DP0	11-1/4	912803	AA1	02/15/15	12,667,799	8,750,199	3,917,600	809,120
	DS4	10-5/8		AC7	08/15/15	7,149,916	5,714,396	1,435,520	209,280
	DT2	9-7/8		AE3	11/15/15	6,899,859	4,712,659	2,187,200	476,800
	DV7	9-1/4		AF0	02/15/16	7,266,854	6,540,454	726,400	324,000
	DW5	7-1/4		AH6	05/15/16	18,823,551	18,649,951	173,600	51,200
	DX3	7-1/2		AK9	11/15/16	18,864,448	17,727,728	1,136,720	300,000
	DY1	8-3/4		AL7	05/15/17	18,194,169	9,215,609	8,978,560	805,120
	DZ8	8-7/8		AM5	08/15/17	14,016,858	7,693,658	6,323,200	246,400
	EA2	9-1/8		AN3	05/15/18	8,708,639	3,619,039	5,089,600	152,000
	EB0	9		AP8	11/15/18	9,032,870	2,954,270	6,078,600	354,000
	EC8	8-7/8		AQ6	02/15/19	19,250,798	5,513,198	13,737,600	462,400
	ED6	8-1/8		AR4	08/15/19	20,213,832	18,437,832	1,776,000	389,120
	EE4	8-1/2		AS2	02/15/20	10,228,868	6,268,068	3,960,800	279,600
	EF1	8-3/4		AT0	05/15/20	10,158,883	3,884,643	6,274,240	573,280
	EG9	8-3/4		AU7	08/15/20	21,418,606	6,108,686	15,309,920	816,800
	EH7	7-7/8		AV5	02/15/21	11,113,373	9,946,973	1,166,400	160,000
	EJ3	8-1/8		AW3	05/15/21	11,958,888	4,608,488	7,350,400	221,120
	EK0	8-1/8		AX1	08/15/21	12,163,482	5,247,002	6,916,480	55,040
	EL8	8		AY9	11/15/21	32,798,394	5,631,169	27,167,225	211,000
	EM6	7-1/4		AZ6	08/15/22	10,352,790	8,898,390	1,454,400	816,000
	EN4	7-5/8		BA0	11/15/22	10,699,626	3,061,226	7,638,400	323,200
	EP9	7-1/8		BB8	02/15/23	18,374,361	14,105,561	4,268,800	104,000
	EQ7	6-1/4		BC6	08/15/23	22,909,044	20,316,884	2,592,160	170,624
	ES3	7-1/2		BD4	11/15/24	11,469,662	3,116,542	8,353,120	190,400
	ET1	7-5/8		BE2	02/15/25	11,725,170	5,198,770	6,526,400	94,400
	EV6	6-7/8		BF9	08/15/25	12,602,007	12,266,007	336,000	23,680
	EW4	6		BG7	02/15/26	12,904,916	12,764,916	140,000	0
	EX2	6-3/4		BH5	08/15/26	10,893,818	10,648,218	245,600	0
	EY0	6-1/2		BJ1	11/15/26	11,493,177	11,476,377	16,800	0
	EZ7	6-5/8		BK8	02/15/27	10,456,071	10,443,271	12,800	0
Treasury Inflation-Indexed Notes:									
CUSIP:	Series:	Interest Rate:							
912827	2M3	A	3-3/8	912820	BV8	01/15/07	15,932,884	15,932,884	0
Total						971,669,236	742,598,947	229,070,289	11,000,236

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to \$5,500,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹¹ Redeemable on demand.

¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹³ Redeemable after 6 months from issue date at option of owner.

¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.



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